



JUEL GROUP P.L.C.

Avian Hill, Triq L-Ispanjulett c/w Triq il-Gallina,
Kappara, San Gwann SGN 4042
*(a public limited liability company
registered under the laws of Malta) (C 101395)*

In terms of Rule 4.48 of the Capital Markets Rules issued by the Malta Financial Services Authority, notice is hereby given that a Prospectus dated 6 June 2023 relating to an offer of Bonds has been issued and filed with the Malta Business Registry.

The Bonds are being issued to the public in accordance with the requirements of the Capital Markets Rules of the Malta Financial Services Authority. The Bonds are guaranteed by Juel Hospitality Limited (C 100482), Juel Holdings Limited (C 92861), Muscat Holdings Limited (C 77653) and Muscat Holdings (II) Limited (C 89275) (each a private limited liability company registered under the laws of Malta and having its registered office at Avian Hill, Triq L-Ispanjulett c/w Triq il-Gallina, Kappara, San Gwann SGN 4042). The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on 30 June 2023 and trading is expected to commence thereafter.

The Prospectus may be downloaded from the Company's website: www.juel.mt. Copies of the Prospectus can be obtained during office hours from Authorised Financial Intermediaries listed in Annex II of the Securities Note as from 14 June 2023.

The value of the investments may increase as well as decrease and past performance is no indication of future performance.

10 June 2023

**ISSUE OF:
€32,000,000 5.50%
JUEL GROUP P.L.C.
SECURED BONDS
2035 (the "Bonds")**

Sponsor



Manager & Registrar



MZ INVESTMENTS