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**Company Announcement:** JUE 14

**JUEL GROUP P.L.C.**

The following is a Company Announcement being made by Juel Group P.L.C. (the “Company”) pursuant the Capital Markets Rules issued by the Malta Financial Services Authority.

**QUOTE**

**Issue of up to €5,000,000 Juel Group p.l.c. Unsecured Notes -  
Basis of Acceptance**

The Board of Directors of Juel Group p.l.c. (the “**Company**”) is pleased to announce that its offer of up to €1,500,000 6.5% Unsecured Notes 2027–2029 (designated as “**Series 2/2024 Tranche 1 Notes**”), as part of an unsecured note issuance programme of up to €5,000,000, has been subscribed in full.

Interest on the Series 2/2024 Tranche 1 Notes at the rate of 6.5% per annum commenced on 24 May 2024.

The Company would like to thank the investing public for their support in this successful public offer.

**UNQUOTE**

**BY ORDER OF THE BOARD**

**Dr. Karen Coppini**  
**Company Secretary**

**27 May 2024**