



**Address**

JUEL Group  
Triq l-Ispanjulett c/w Triq il-Gallina,  
Kappara SGN 4042  
Malta  
Europe

**Telephone**

(+356) 2739 1085

**E-mail**

info@juel.mt

**Company Announcement:** JUE 08

**JUEL GROUP P.L.C.**

The following is a Company Announcement being made by Juel Group P.L.C. (the "Company") pursuant the Capital Markets Rules issued by the Malta Financial Services Authority.

**QUOTE**

**ISSUE OF UP TO €5,000,000 JUEL GROUP P.L.C. UNSECURED NOTES**

Basis of Acceptance

The Board of Directors of Juel Group p.l.c. (the "Company") is pleased to announce that its offer of up to €3,500,000 6.5% Unsecured Notes 2027–2029 (designated as "Series 1/2024 Tranche 1 Notes"), as part of an unsecured note issuance programme of up to €5,000,000, has been subscribed in full.

Interest on the Series 1/2024 Tranche 1 Notes at the rate of 6.5% per annum commenced on 18 April 2024.

The Company would like to thank the investing public for their support in this successful public offer.

**UNQUOTE**

**BY ORDER OF THE BOARD**

A handwritten signature in blue ink, appearing to read "K. Coppini".

*Dr. Karen Coppini*  
Company Secretary

**19 April 2024**

[www.juel.mt](http://www.juel.mt)



JUEL Group P.L.C.  
Company number: C101395