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Company Announcement: JUE 07

JUEL GROUP P.L.C.

The following is a Company Announcement being made by Juel Group P.L.C. (the “Company”) pursuant the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote**Approval of Base Prospectus for the issue of up to €5,000,000 Juel Group p.l.c. Unsecured Notes**

The Company hereby announces that a base prospectus dated 8 April 2024 (“Base Prospectus”), relating to the issue of up to €5,000,000 unlisted unsecured notes (“Notes”) pursuant to a note issuance programme (the “Note Issuance Programme”), has been approved by the Malta Financial Services Authority, as the competent authority under the Prospectus Regulation (Regulation EU No. 2017/1129).

The Base Prospectus sets out the terms under which the Notes are to be issued by the Company, in one or more tranches, in favour of the nominee and placement agent, MZ Investment Services Ltd (C 23936) (“Nominee and Placement Agent”). All categories of investors may participate in the Note Issuance Programme through the subscription for participation notes to be issued by the Nominee and Placement Agent under the terms and conditions of the applicable final terms.

Full details of the Note Issuance Programme and the first tranche of Notes, consisting of up to a maximum of €3,500,000 participation notes of a nominal value of €1,000, redeemable at par on 18 April 2029 (subject to the Company’s option to redeem all or part of the Notes between 18 April 2027 and 17 April 2029) and bearing interest at the rate of 6.50% per annum, are set out in the Base Prospectus and the final terms relative to the first tranche of Notes.

The Base Prospectus and the final terms may be accessed and downloaded from the Company’s website at: www.juel.mt

Unquote**By order of the Board**

Dr. Karen Coppini
Company Secretary

09 April 2024

www.juel.mt



JUEL Group P.L.C.
Company number: C101395