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### Announcement of Basis of Acceptance

#### €32,000,000 5.5% Juel Group plc secured bonds 2035 of a nominal value of €100 per bond

The following is an announcement issued by Juel Group p.l.c. (the 'Company') on the 27 June 2023.

#### QUOTE

The Company is pleased to announce that its offer of up to €32,000,000 5.5% Secured Bonds 2035, with a nominal value of €100 per bond and issued at par (the "**Bonds**") in terms of a prospectus dated 6 June 2023 (the "**Prospectus**") has been subscribed in full.

The allocation of the Bonds was made in accordance with the Prospectus, as follows:

- (i) €9,743,300 in nominal value of Bonds were reserved for and allocated to M.Z. Investment Services Limited ('**MZI**') for its own account or for the account of its underlying clients pursuant to a placement agreement entered into between MZI and the Company; and
- (ii) the remaining balance of €22,256,700 in nominal value of the Bonds, which were open for subscription by Authorised Financial Intermediaries (either for their own account or for the account of their underlying customers) pursuant to an intermediaries' offer, were allocated in full pursuant to subscription agreements entered into between the Authorised Financial Intermediaries and the Company during the offer period of the Bonds.

In accordance with the Prospectus, interest on the Bonds will commence on the 27 June 2023.

The Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on or around the 30 June 2023 and trading is expected to commence on or around the 30 June 2023.

The Board of Directors of the Company would like to thank the Sponsor, Manager & Registrar, and participating Authorised Financial Intermediaries for the support shown in this Bond Issue.

*UNQUOTE*

*BY ORDER OF THE BOARD*

*Date: 27 June 2023*

*Dr. Karen Coppini  
Company Secretary*

[www.juel.mt](http://www.juel.mt)



JUEL Group P.L.C.  
Company number: C101395